



60 East South Temple • P.O. Box 45530
 Salt Lake City, Utah 84145
 Telephone 1-801-578-5600 • Toll free 1-800-777-3622
 Fax 1-801-578-5904 • Web site: www.dmba.com

DMBA USE ONLY

Company Code	
Term. Date	

TERMINATED/RETIRED EMPLOYEE WITH OUTSTANDING LOAN LETTER OF INTENT

For loans started December 1, 2004, and later

NAME			SOCIAL SECURITY NUMBER		DESERET MUTUAL IDENTIFICATION NUMBER
MAILING ADDRESS			HOME PHONE NUMBER		TERMINATION DATE
CITY	STATE	ZIP	COUNTRY	EMPLOYER/FORMER EMPLOYER	

I have terminated/retired from my employer. I have chosen the following option in regards to my outstanding loan(s):

- Repay the entire outstanding loan balance(s) by sending a cashier's check or money order for the payoff amount(s) to Deseret Mutual. I have called Deseret Mutual for the payoff amount(s) and my total payment is enclosed. I understand the check needs to be received by Deseret Mutual within 60 days of my termination/retirement day.
- Elect to make no further payments. By making this election, I realize that the unpaid loan balance(s) will be treated as a taxable distribution. I will be responsible for all taxes and possible tax penalties.

Please apply my choice above as follows:

- Apply my choice to all of my outstanding loans
- Apply my choice to loan(s) # _____

Participant's Signature

Date

If you have any questions about completing this form, please call us at one of the numbers below.

Mail all payment directly to:

Deseret Mutual
 Financial Benefits Division
 P.O. Box 45530
 Salt Lake City, UT 84145

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